The Ministry of Finance according to the CMU resolution dated 31.01.2001. № 80 „On issuance of domestic bonds” announced the planned placement domestic bonds which will be held on April 16, 2019 in the following term:

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| Auction number | 121 | 122 | 123 | 124 | 125 | 126 | 127 | 128 |
| ISIN | Primary placement | Reopening  UA4000203624 | Reopening  UA4000203749 | Reopening  UA4000203723 | Reopening  UA4000203236 | Reopening  UA4000203566  (denominated in foreign currency USD) | Reopening  UA4000203392  (denominated in foreign currency USD) | Primary placement  (denominated in foreign currency USD, puttable) |
| Tenor (days) | 126 | 175 | 350 | 707 | 994 | 239 | 666 | 484 |
| Amount of instr. Placed (Units) |  |  |  |  |  | - | - | - |
| Fixed rate | - | - | - | - | - | - | - | 3,85% |
| Auction date | 16.04.2019 | 16.04.2019 | 16.04.2019 | 16.04.2019 | 16.04.2019 | 16.04.2019 | 16.04.2019 | 16.04.2019 |
| Settlement date | 17.04.2019 | 17.04.2019 | 17.04.2019 | 17.04.2019 | 17.04.2019 | 17.04.2019 | 17.04.2019 | 17.04.2019 |
| Maturity date | 21.08.2019 | 09.10.2019 | 01.04.2020 | 24.03.2021 | 05.01.2022 | 12.12.2019 | 11.02.2021 | 13.08.2020 |
| Interest payment dates |  |  |  | 25.09.2019  25.03.2020  23.09.2020  24.03.2021 | 10.07.2019  08.01.2020  08.07.2020  06.01.2021  07.07.2021  05.01.2022 |  | 15.08.2019  13.02.2020  13.08.2020  11.02.2021 | 15.08.2019  13.02.2020  13.08.2020 |